



January 2024

2023 Form 1099 Confirmation

You are required to indicate on your federal income tax return whether or not you were required to file Forms 1099 to service vendors with whom your practice/business spent \$600 or more during 2023. If you answer “yes” then you must also indicate “did you or will you file all Forms 1099?”

Also be aware of the new requirements that anyone filing 10 or more informational forms (1099, W-2, etc.) must electronically file them with the IRS.

So that we may prepare your federal income tax return in a timely fashion please check the applicable boxes below:

If we do not receive this form back from you and if we did not prepare your Forms 1099 for you, we will have to leave these boxes blank. This could lead to an Internal Revenue Service inquiry which we would like to avoid on your behalf!

Did you make payments from your practice/business that would require Form 1099? Yes No

If Yes, did you file all required 1099's? Yes No

Practice Name

Signature

Date

If you have any questions, please be sure to give your account manager or client advisor a call at 425.216.1612. **Otherwise, please return this form ASAP and in no case later than February 15.**

Fax: 425.216.1613

Scan/Email: mail@cpa4dds.com